

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 20, 2001

REGISTRATION NO.: 24032 BOOK: 85 PAGE: 279
BONDS ISSUED BY: Oregon-Howell R-III School District
AMOUNT OF ISSUE: \$1,100,000.00 COUNTY: of Oregon
DATE OF ISSUE: June 21, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including the construction, equipping, and furnishing of a new elementary school and cafeteria; the renovation of the current cafeteria to a library; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.800%	\$ 15,000.00	03/01/2004
3.900%	15,000.00	03/01/2005
4.000%	15,000.00	03/01/2006
4.100%	25,000.00	03/01/2007
4.200%	25,000.00	03/01/2008
4.300%	50,000.00	03/01/2009
4.400%	50,000.00	03/01/2010
4.500%	50,000.00	03/01/2011
4.650%	75,000.00	03/01/2012
4.850%	80,000.00	03/01/2014
4.900%	100,000.00	03/01/2015
5.000%	100,000.00	03/01/2016
	100,000.00	03/01/2017 *
	100,000.00	03/01/2018 *
	100,000.00	03/01/2019 *
	100,000.00	03/01/2020 *
	100,000.00	03/01/2021 *
5.200%	500,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds dated March 1, 2007 through March 1, 2016 may be called on and after March 1, 2006 (without premium). Bonds dated on and after March 1, 2017 may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: LJ Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,085,600.00
INTEREST RATE: 5.1096%
ASSESSED VALUATION: \$8,663,603
INDEBTEDNESS: (Including this issue) \$1,100,000
NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2001; second newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...231; No...169
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable